

**PUBLIC ISSUE OF TAX FREE SECURED REDEEMABLE NON CONVERTIBLE BONDS VIDE SHELF PROSPECTUS DATED AUGUST 26, 2013 AND PROSPECTUS TRANCHE - I DATED AUGUST 26, 2013**

I/we hereby confirm that I/we have read and understood the terms and conditions of this Application Form and the attached Abridged Prospectus and agree to the 'Applicant's Undertaking' as given overleaf. I/we hereby confirm that I/we have read the instructions for filling up the Application Form given overleaf.

LEAD MANAGER / CONSORTIUM MEMBER/TRADING MEMBERS STAMP & CODE	SUB-CONSORTIUM MEMBER/BROKER'S STAMP & CODE	SUB BROKER/AGENT CODE	ESCROW BANK / SCSB BRANCH STAMP & CODE	BANK BRANCH SERIAL NO.	REGISTRAR'S / SCSB SERIAL NO.	DATE OF RECEIPT
<b>A.K.STOCKMART 23/12695-32</b>	<b>A.K.STOCKMART 23/12695-32</b>	<b>992633</b>				

**1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer to point no. 20 on page 13 of this Abridged Prospectus)**

First Applicant (Mr./ Ms./M/s) \_\_\_\_\_  
 Date of Birth           Name of Guardian (if applicant is minor) \_\_\_\_\_  
 Address \_\_\_\_\_ Tel. No/ Mobile \_\_\_\_\_ Email \_\_\_\_\_  
 Pin Code (Compulsory) \_\_\_\_\_

Second Applicant (Mr./ Ms./M/s) \_\_\_\_\_  
 Investor Category (Please refer overleaf) Category I  Category II  Category III  Category IV  Sub Category Code (Please refer overleaf)

**3. IN CASE OF APPLICATION IN DEMATERIALIZED FORM, PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS**  
 (Please refer to point no. 21 on page 14 of this Abridged Prospectus) For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID  
 NSDL /  CDSL

**4. IN CASE OF APPLICATION TO HOLD THE BONDS IN PHYSICAL FORM, PLEASE PROVIDE FOLLOWING DETAILS**  
 (Please enclose self attested copies of the KYC Documents along with the Application Form. For list of KYC documents, please refer overleaf)  
**NOMINATION** (Please see point no. 89 on page 33 of this Abridged Prospectus) **Bank Details for payment of Refund / Interest / Maturity Amount (Mandatory)**  
 Name of the Nominee : \_\_\_\_\_ Bank Name, Branch : \_\_\_\_\_ MICR No. : \_\_\_\_\_  
 If Nominee is Minor, Guardian's Name : \_\_\_\_\_ Account No. : \_\_\_\_\_ IFSC Code : \_\_\_\_\_

**5. INVESTMENT DETAILS (For details, please refer Issue Structure overleaf)**

Options/ Series of Bonds	Tranche I Series 1 A	Tranche I Series 2 A	Tranche I Series 3 A
Coupon rate (%) per annum for Category I, II, III	8.01%	8.46%	8.37%
Annualised yield (%) per annum for Category I, II, III	8.01%	8.46%	8.37%
Options/ Series of Bonds	Tranche I Series 1 B	Tranche I Series 2 B	Tranche I Series 3 B
Coupon rate (%) per annum for Category IV	8.26%	8.71%	8.62%
Annualised yield (%) per annum For Category IV	8.26%	8.71%	8.62%
Face value/Issue price	₹ 1,000 per Bond	₹ 1,000 per Bond	₹ 1,000 per Bond
	<b>For Category I, II, III &amp; IV</b>		
Tenor / Maturity	10 years	15 years	20 years
Frequency of interest payment	Annual	Annual	Annual
Minimum Application size	5 Bonds (₹ 5,000) across all Series of Bonds		
In multiples of	1 Bond (₹ 1,000) thereafter		
No. of Bonds applied			
Amount Payable (₹)			
Grand Total (₹)			

**6. PAYMENT DETAILS (Please tick (✓) any one of payment option A or B below) (Please write Sole/First Applicants Name, Phone No. and Application No. on the reverse side of Cheque/DD.)**

Amount Paid (₹ in figures) \_\_\_\_\_ (₹ in words) \_\_\_\_\_

(A) CHEQUE/ DEMAND DRAFT (DD) to be drawn in favour of "REC Tax Free Bonds 2013-Escrow Account - R"  
 Cheque/DD No. \_\_\_\_\_ Dated            
 Drawn on (Bank Name & Branch) \_\_\_\_\_

(B) ASBA Bank A/c No. \_\_\_\_\_  
 ASBA A/c. Holder Name \_\_\_\_\_  
 (in case Applicant is different from ASBA A/c. Holder)  
 Bank Name & Branch \_\_\_\_\_

<b>7A. SIGNATURE OF SOLE/FIRST APPLICANT</b>	<b>7B. SIGNATURE OF SECOND APPLICANT</b>	<b>7C. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S)</b> (AS PER BANK RECORDS) (For ASBA option ONLY) I/we authorize the SCSB to do all acts as are necessary to make the Application in the Issue	<b>LEAD MANAGER'S/CONSORTIUM/SUB-CONSORTIUM MEMBER'S/ BROKERS/ SUBBROKER'S/ TRADING MEMBER'S/SCSB BRANCH'S STAMP</b> (Acknowledging upload of Application in Stock Exchange system) (Mandatory)
PAN _____	PAN _____	1) _____ 2) _____ 3) _____	
Date : _____, 2013 <small>Furnishing PAN is mandatory including Minor's PAN in case of Application by Minor. Please refer point 22 on page 14 of this Abridged Prospectus</small>			

**TEAR HERE**

**RURAL ELECTRIFICATION CORPORATION LIMITED** (A Government of India Undertaking) **Acknowledgement Slip for Lead Manager/ Consortium Member/Sub-Consortium Member/ Brokers/Sub-Brokers/Trading Members / SCSB** **Application Form No. 40004300**

DPID / CLID _____	PAN _____
Amount Paid (₹ in figures) _____	Bank & Branch _____
Cheque / DD/ASBA Bank A/c No. _____	Dated _____
Received from Mr./Ms./M/s. _____	
Telephone / Mobile _____	Email _____

Date, Stamp & Signature of Banker \_\_\_\_\_

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Options/Bond Series	Tranche-I Series 1A / 1B	Tranche-I Series 2A / 2B	Tranche-I Series 3A / 3B
Issue Price (₹/Bond)	₹ 1,000	₹ 1,000	₹ 1,000
No. of Bonds applied for			
Amount Payable (₹)			
Grand Total (₹)			

Date Stamp & Signature of Lead Manager/ Consortium Member/Sub-Consortium Member /Brokers/Sub Brokers/ Trading Members / SCSB \_\_\_\_\_

Name of Sole / First Applicant \_\_\_\_\_

**Acknowledgement Slip for Applicant**

Cheque/DD/ASBA Bank A/c No. \_\_\_\_\_ Dated \_\_\_\_\_ 2013  
 Drawn on (Name of Bank & Branch) \_\_\_\_\_

All future communication in connection with this application should be addressed to the Registrar to the Issue. For details, please refer overleaf. Acknowledgement is subject to realisation of Cheque/DD/Availability of Funds in the ASBA account

**Application Form No. 40004300**

While submitting the Application Form, the Applicant should ensure that the date stamp being put on the Application Form by the Lead Manager's/Consortium /Sub-Consortium Member's/Brokers/Sub Brokers/Trading Member's/SCSB matches with the date stamp on the Acknowledgement Slip